

# TRANSIT AND RAIL PROGRAMS

Workshops for Discussion Draft Guidelines

August 18<sup>th</sup> and 21<sup>st</sup>, 2017

Transit and Intercity Rail Program (TIRCP)

State Rail Assistance (SRA)



# Agenda

- ▶ Transit and Intercity Rail Capital Program
  - Background
  - Funding for the upcoming round
  - Significant changes to the draft guidelines
- ▶ State Rail Assistance
  - Background
  - Funding for the upcoming round
  - Highlights of the draft guidelines
- ▶ Timeline for Final Guidelines and Awards
- ▶ General Comments and Questions

# TIRCP Background

- ▶ Over \$1 billion awarded to 29 projects to date through two award rounds and Senate Bill 132
- ▶ Examples of awards:
  - ▶ **Railcars / locomotives:** Metrolink; Caltrain; SF Muni; LOSSAN; ACE; SMART; San Diego MTS
  - ▶ **Rail infrastructure:** BART to SJ; ACE to Merced; LA Metro Red, Purple, & Blue Lines; LOSSAN/Coaster, Capitol Corridor, Sacramento & OC Streetcars; Redlands Rail
  - ▶ **Zero-emission and other bus projects:** Stockton; Fresno; Monterey–Salinas; Antelope Valley; San Diego; Orange County, Coachella Valley



# TIRCP – Statutory Requirements

- ▶ Competitive 5-year program to fund a small number of transformative projects that improve the statewide network and reduce greenhouse gas emissions.
- ▶ Primary evaluation criteria: emission reduction, ridership growth, achievement of integrated service, and safety benefit
- ▶ Secondary evaluation criteria: co-benefits of broader sustainable community goals, disadvantaged community benefits, geographic balance



# TIRCP 2018-19 through 2022-23 Funding

- ▶ Senate Bill 1 directs loan repayments and a portion of the new Transportation Improvement Fee to the TIRCP
  - An estimated \$1.4 billion will be available over the 2018–19 to 2022–23 period.
- ▶ Assembly Bill 398 extends the Cap and Trade Program through 2030, and the existing continuous appropriation directs 10% of auction proceeds to TIRCP
  - Based on prior long-term budgets, an estimated \$1 billion will be available over the 2018–19 to 2022–23 period.
- ▶ Estimates may be adjusted due to 2017–18 revenues and forecast changes

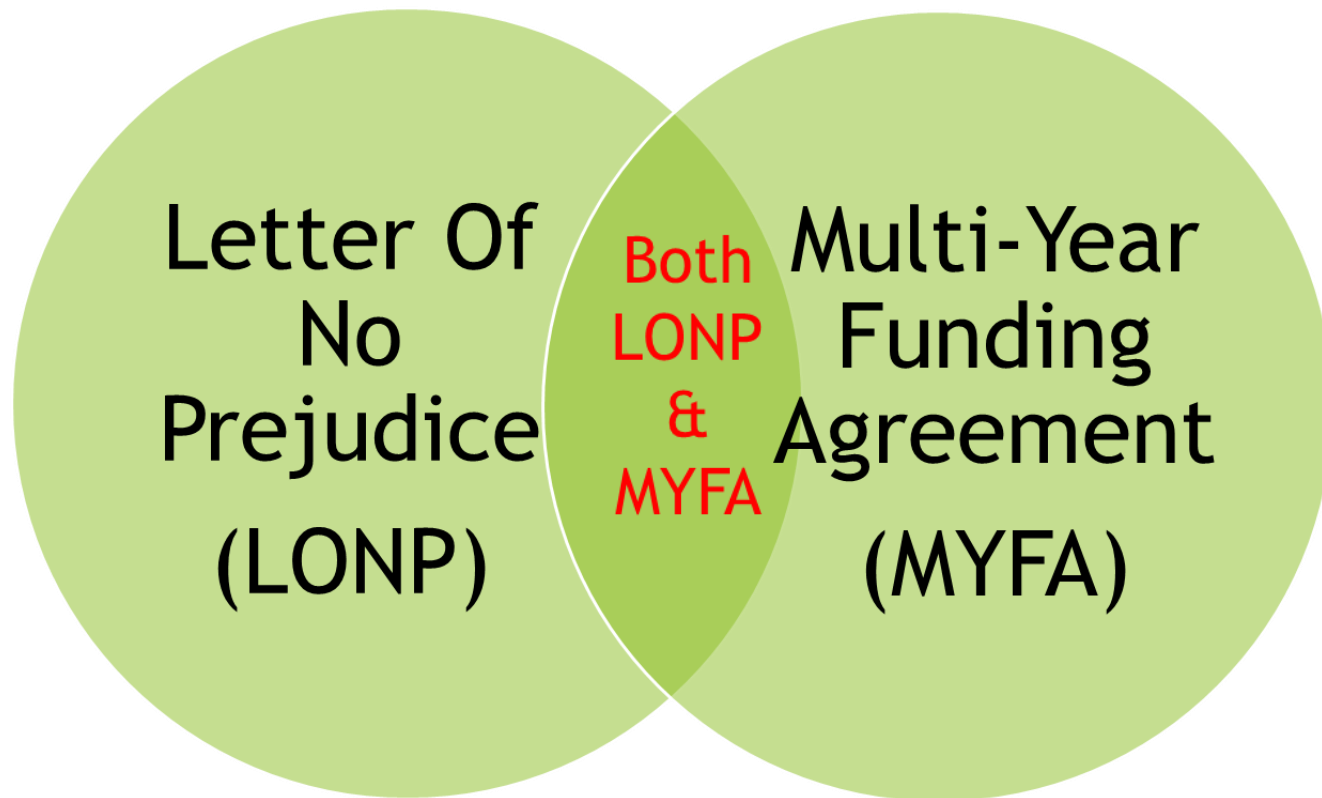


# TIRCP - Key Changes to the Guidelines

- ▶ Adds provisions for Multi-Year Funding Agreements (MYFA) – see Section 12.2 of the Guidelines.
- ▶ Adds for project impacts on other transit (both favorable and unfavorable) – see Section 8, item 9
- ▶ Adds provisions for increasing benefits to disadvantaged communities – see Section 8, item 10
- ▶ California Air Resource Board guidelines for disadvantaged / low-income communities, and for quantification are under development through a separate process – websites:  
<https://www.arb.ca.gov/cc/capandtrade/auctionproceeds/auctionproceeds.htm>  
<https://calepa.ca.gov/envjustice/ghginvest/>



# LNOP and MYFA Coordination



# SRA Background

- ▶ SB 1 directs a 0.5% portion of new diesel sales tax revenue for allocation: half to the 5 commuter rail providers and half to intercity rail corridors
- ▶ Half of revenue is allocated in equal shares to commuter operators through 2019–20, and via guidelines thereafter
- ▶ Half of revenue is allocated to intercity rail corridors such that each of the existing three corridors receives at least 25% of the intercity rail share
- ▶ Funding is available for capital and operations
- ▶ Statute requires the guidelines to include provisions for loans among commuter rail operators and among intercity rail agencies





# SRA 2017-18 through 2019-20 Funding

(subject to change)

Commuter Rail Agency	Estimated Distribution		
	2017-18	2018-19	2019-20
Altamont Corridor Express Authority (ACE)	\$2.5M	\$3.9M	\$4.1M
North County Transit Development Board (Coaster)	\$2.5M	\$3.9M	\$4.1M
Peninsula Corridor Joint Powers Board (Caltrain)	\$2.5M	\$3.9M	\$4.1M
Sonoma-Marín Area Rail Transit District (SMART)	\$2.5M	\$3.9M	\$4.1M
Southern California Regional Rail Authority (Metrolink)	\$2.5M	\$3.9M	\$4.1M
Intercity Rail Agency	Estimated Distribution		
	2017-18	2018-19	2019-20
Capitol Corridor	\$3.1M	\$4.9M	\$5.1M
Pacific Surfliner Corridor	\$3.1M	\$4.9M	\$5.1M
San Joaquin Corridor	\$3.1M	\$4.9M	\$5.1M
Flexible for existing corridors and/or aspiring corridors	\$3.1M	\$4.9M	\$5.1M

# SRA - Key Highlights about the Guidelines

- ▶ Establishes processes for submitting projects or expenditure plans, and subsequent revisions and reporting – CalSTA plans to post information on SB 1 website
- ▶ Focuses on formula allocations through 2019–20 (87.5% of funds), CalSTA will allocate 12.5% that is non–formula after future discussions with rail partnership groups and stakeholders
- ▶ Provisions for loans/transfers are similar to those for the Low Carbon Transit Operations Program



# Timeline

(subject to change)

- ▶ Discussion Draft Workshops
  - Aug 18<sup>th</sup>: Los Angeles
  - Aug 21<sup>th</sup>: Sacramento (also webcast)
- ▶ Release Final Draft Guidelines on August 28<sup>th</sup> & hold additional workshops
  - Sept 29<sup>th</sup>: Southern CA
  - Oct 2<sup>nd</sup>: Northern CA (also webcast)
- ▶ Guidelines adoption/call for projects: Oct 13<sup>th</sup>
- ▶ Applications due SRA: Dec 15<sup>th</sup>
- ▶ Applications due TIRCP: Jan 12<sup>th</sup>
- ▶ CalSTA approves project lists SRA: Jan 31<sup>st</sup>
- ▶ CalSTA announces project awards TIRCP: Apr 30<sup>th</sup>



# Questions and Feedback

Information for TIRCP:

websites: [www.dot.ca.gov/drmt/sptircp.html](http://www.dot.ca.gov/drmt/sptircp.html) and [www.calsta.ca.gov](http://www.calsta.ca.gov)

Guideline comments email: [tircpcomments@dot.ca.gov](mailto:tircpcomments@dot.ca.gov)

Questions: Chad Edison at 916-323-5400

Information for SRA:

website: [www.calsta.ca.gov](http://www.calsta.ca.gov)

Guideline comments email: [sra@calsta.ca.gov](mailto:sra@calsta.ca.gov)

Questions: Brian Annis at 916-323-5400

